

DESIGN STRATEGY

Project/Phase _____ / _____

Defining the Vision

- Expected Results

- Parameters

Setting Objectives

- DOS Worksheet
- Scope of Services
 - _____
 - _____
 - _____
 - _____
 - _____
 - _____
- Disciplines Required
 - structural
 - mech/electr
 - civil
 - landscape arch
 - food service
 - geotechnical
 - land surveyor__
 - _____
 - _____
- Also Needed (but by others)
 - _____
 - _____
 - _____
 - _____

Assessing Constraints

- Zoning
 - Zoning permits
 - access control
 - _____
- Building Code
 - use group
 - construction type
 - height and area limits
 - sprinklers
 - _____
 - _____
- Hazardous Materials
 - asbestos
 - lead
 - PCBs
 - underground tanks
- Dept. of Transportation
 - work in state ROW
- Storm Water
 - quantity control
 - quality control
- ADA
 - toilet rooms
 - elevator
 - accessible routes
- Special Regs
 - prevailing wages
 - bonds
 - _____
- Other Constraints
 - insurance
 - landlord
 - parent organization
 - users or customers
 - funding source
 - _____
 - _____
 - _____
 - _____

Listing Activities

- Deliverables
 - Drawings per checklist
 - Specifications
 - Outline (SpecLink)
 - Keynotes only
 - Proj Manual (SpecLink)
 - Project Budget (projbdgt.xls)
 - Proj Schedule (MS Project)
 - Phase Task checklist
 - Other:
 - O/A Supp Serv Auth
 - PFs _____
 - _____
 - _____
 - _____
 - _____
 - _____
 - _____
 - _____

Committing Resources

- Architectural Staff
 - _____
 - _____
 - _____
 - _____
- Consultants
 - Structural _____
 - mech/electr _____
 - civil _____
 - CAD _____
 - landscape arch _____
 - food service _____
 - geotechnical _____
 - land surveyor _____
 - _____
 - _____

Ordering Activities

- PM schedule - MS Project file _____

Agreeing Dates

- Deadlines
 - planning _____
 - design _____
 - ___phase_____
 - bidding _____
 - construction _____
 - commissioning _____
 - occupancy _____
 - _____

Validating the Plan

- Client's Approval
- PIC's Approval
- Consultants' Agreement
 - structural
 - mech/electr
 - civil
 - landscape arch
 - food service
 - geotechnical
 - land surveyor__
 - _____

Score

- [A] % Duration Used _____
- [B] % Dsgn Bdgt Used _____
- [C] % Deliverables Compl _____